

EXHIBIT

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OFFICE OF THE UNITED STATES TRUSTEE

TIFFANY L. CARROLL

Acting United States Trustee

CURTIS CHING 3931

Assistant United States Trustee

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UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF HAWAII

In re)	CASE NO. 11-02371
)	(Chapter 11)
M WAIKIKI LLC)	
)	
)	
Debtor.)	Judge: Honorable Robert J. Faris
_____)	

APPOINTMENT OF COMMITTEE OF UNSECURED CREDITORS

The UNITED STATES TRUSTEE, in accordance with 11 U.S.C. § 1102, hereby appoints the following committee of creditors holding unsecured claims:

Creditor

Marriott Hotel Services, Inc.
10400 Fernwood Road
Bethesda, MD 20817

Hawaiian Electric Company, Inc.
900 Richards Street
Honolulu, HI 96813

Communications Pacific, Inc.
745 Fort St., PH
Honolulu, HI 96813

Representative

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DATED: Honolulu, Hawaii, September 9, 2011.

TIFFANY L. CARROLL
Acting United States Trustee

By: /s/ CURTIS CHING
Assistant United States Trustee